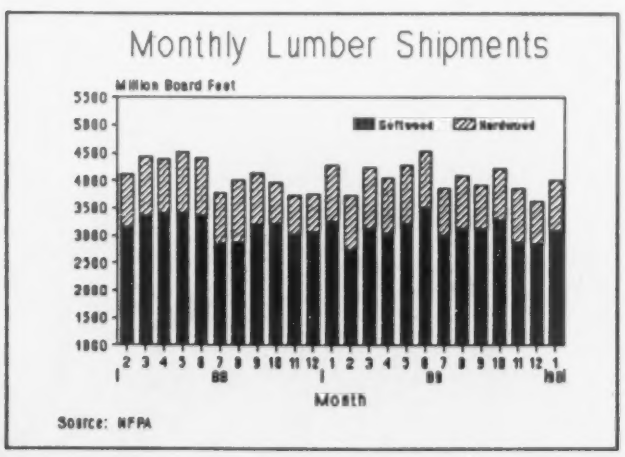
A7870-3

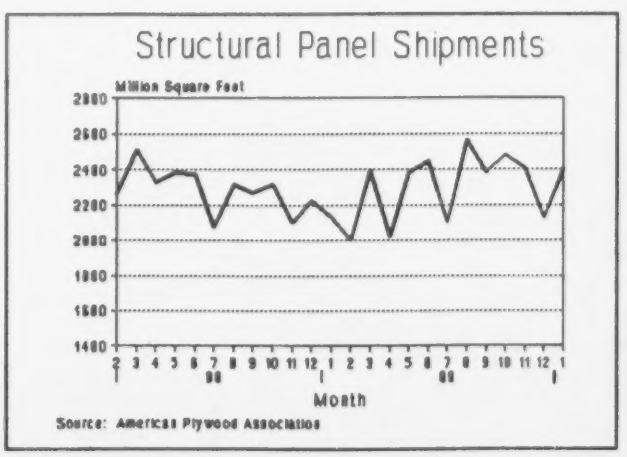
STATISTICAL ROUNDUP

A publication of the National Forest Products Association *Vol. 3, No. 3* *March 1990*

ESTIMATED INDUSTRY TOTALS BY PRODUCING REGION

	JANUARY, 1990			JANUARY 31, 1990		DECEMBER REVISIONS		
	Production	Shipments	Orders Received	Unfilled Orders	Gross Stocks	Production	Shipments	Orders Received
	(Million Board Feet)					(Million Board Feet)		
SOFTWOOD LUMBER								
Southern Pine Region	1,046	1,057	1,141	718	2,038	904	913	859
West Coast Region	850	793	852	560	866	766	785	780
Inland Region	982	935	1,057	628	1,449	896	864	855
California Redwood Region	188	162	145	142	358	139	177	181
Other Softwoods	153	147	160	261	311	135	137	134
TOTAL SOFTWOODS	3,219	3,094	3,355	2,309	5,022	2,840	2,876	2,809
% Change - Dec. 1989	13.3%	7.6%	19.4%	12.7%	2.6%			
% Change - Jan. 1989	0.4%	-5.1%	-1.3%	-10.2%	1.5%			
TOTAL HARDWOODS	921	922	703	NA	NA	775	750	458
% Change - Dec. 1989	18.9%	22.8%	53.4%	NA	NA			
% Change - Jan. 1989	-11.3%	-9.7%	-33.8%	NA	NA			
TOTAL LUMBER	4,140	4,016	4,058	NA	NA	3,615	3,626	3,267
% Change - Dec. 1989	14.5%	10.7%	24.2%	NA	NA			
% Change - Jan. 1989	-2.5%	-6.2%	-9.0%	NA	NA			
	(Thousand Feet)					(Thousand Feet)		
FLOORING								
Oak Flooring (Bd. Ft.)	NA	15,888	NA	13,424	8,966		15,622	
Maple Flooring (Sq. Ft.)	1,213	1,045	1,458	5,953	2,763	966	885	1,140
STRUCTURAL PANELS (Sq. Ft.)	2,467,806	2,398,222	2,474,345	1,029,139	401,000	2,115,846	2,122,173	2,074,552
% Change - Dec. 1989	16.6%	13.0%	19.3%	2.0%	-11.5%			
% Change - Jan. 1989	13.1%	12.4%	14.3%	93.1%	-10.1%			





Note: Some of the data found in this publication are available from the federal government.

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YEAR-TO-DATE INDICATORS

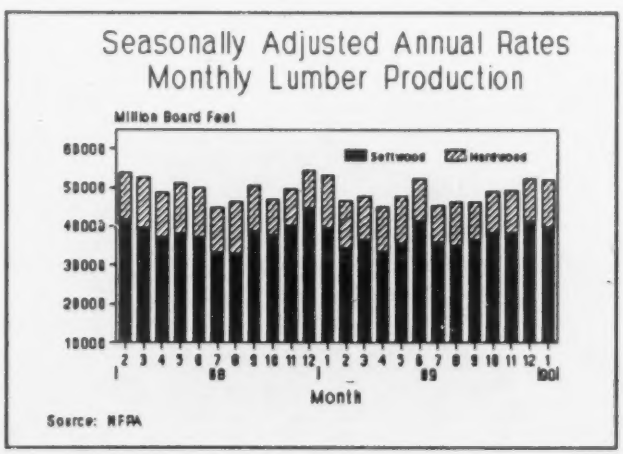
	PRODUCTION		SHIPMENTS		ORDERS RECEIVED	
	Latest Period Available	% Change	Latest Period Available	% Change	Latest Period Available	% Change
	1 mo.'90	1 mo.'89	1 mo.'90	1 mo.'89	1 mo.'90	1 mo.'89
			(Million Board Feet)			
TOTAL LUMBER	4,140	-2.5%	4,016	-6.2%	4,058	-9.0%
TOTAL SOFTWOOD	3,219	0.4%	3,094	-5.1%	3,355	-1.3%
TOTAL HARDWOOD	921	-11.3%	922	-9.7%	703	-33.8%
			(Million Square Feet)			
STRUCTURAL PANELS	2,468	13.1%	2,398	12.4%	2,474	14.3%

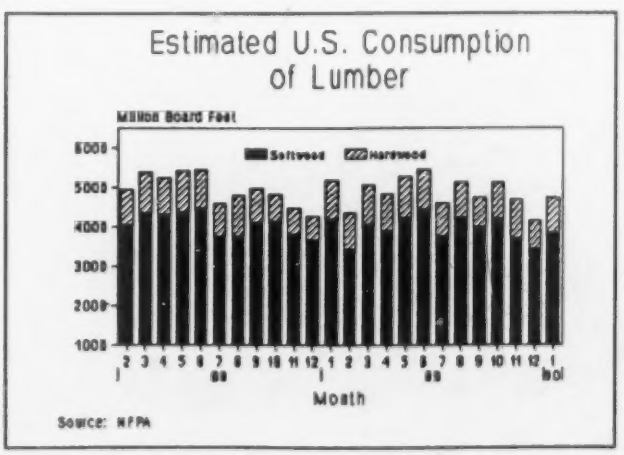
SEASONALLY ADJUSTED ANNUAL RATES

	PRODUCTION			SHIPMENTS		
		---% Change From--			---% Change From--	
LUMBER REGION	Jan. '90	Dec. '89	Jan. '89	Jan. '90	Dec. '89	Jan. '89
	(Million Board Feet)			(Million Board Feet)		
Southern Pine	13,052	2.2%	-4.4%	13,812	8.1%	-6.2%
West Coast	10,155	-12.6%	1.9%	10,127	-5.5%	-8.6%
Inland	12,717	-1.9%	6.0%	12,486	6.7%	-0.2%
Calif. Redwood	2,159	-1.2%	-5.5%	2,058	-13.4%	-5.8%
Other Softwoods	1,903	-1.4%	0.0%	1,920	4.7%	-5.2%
TOTAL SOFTWOODS	39,986	-3.6%	0.5%	40,403	2.5%	-5.0%
TOTAL HARDWOODS	11,949	11.2%	-11.3%	11,636	13.7%	-9.7%
TOTAL LUMBER	51,935	-0.6%	-2.5%	52,039	4.8%	-6.1%

DOMESTIC LUMBER CONSUMPTION

	CURRENT			YEAR-TO-DATE	
	Latest Month Available	----% Change From----		Latest Period Available	% Change From
	Jan. '90	Dec. '89	Jan. '89	1 mo.'90	1 mo.'89
		(Million Board Feet)			
Total Consumption	4,732	14.6%	-8.4%	4,732	-8.4%
Softwood Consumption	3,862	12.8%	-8.0%	3,862	-8.0%
Hardwood Consumption	870	23.2%	-10.2%	870	-10.2%



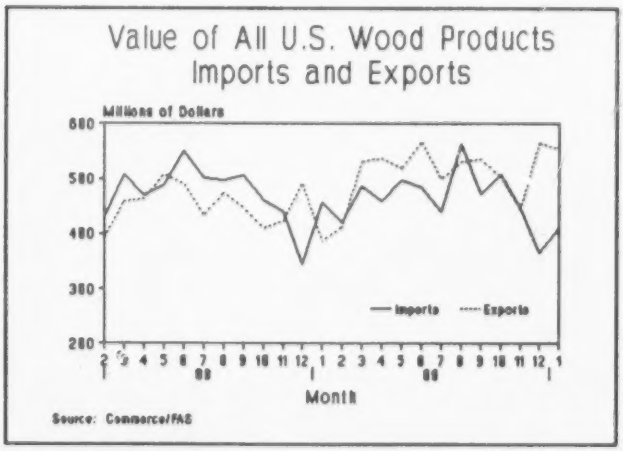


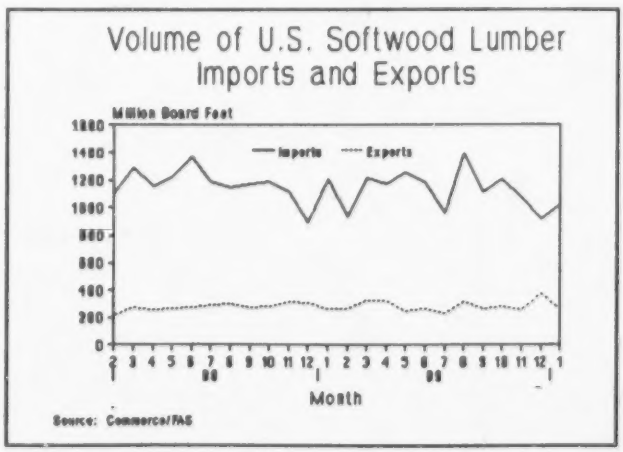
INTERNATIONAL TRADE STATISTICS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Jan. '90	1 mo. 1990	% Change From Dec. '89	% Change From 1 mo. 1989	Jan. '90	1 mo. 1990	% Change From Dec. '89	% Change From 1 mo. 1989
EXPORTS									
SOFTWOOD LUMBER	MMBF	256.2	256.2	-31.2%	-2.9%	121,974	121,974	-11.0%	35.8%
To Canada	MMBF	52.3	52.3	48.6%	39.8%	20,896	20,896	48.3%	86.1%
SOFTWOOD LOGS	MMBF	361.3	361.3	-0.6%	38.5%	185,556	185,556	-1.5%	53.9%
SOFTWOOD PLYWOOD	MMSF 3/8"	146.8	146.8	-44.9%	14.9%	29,095	29,095	-47.7%	34.1%
HARDWOOD LUMBER	MMBF	75.0	75.0	20.7%	NA	73,781	73,781	35.8%	58.9%
HARDWOOD LOGS	MMBF	17.6	17.6	22.6%	-43.7%	22,865	22,865	16.1%	-13.0%
HARDWOOD VENEER	MMSFsurf	137.1	137.1	NA	NA	15,894	15,894	51.1%	81.8%
HARDBOARD	MMSF 1/8"	51.4	51.4	132.3%	43.0%	4,312	4,312	106.6%	21.4%
PARTICLEBOARD	MMSF 3/4"	15.6	15.6	-3.0%	40.8%	5,102	5,102	-6.4%	26.3%
MDF	MMSF 3/4"	10.1	10.1	18.2%	286.1%	3,700	3,700	24.2%	187.7%
ALL OTHER						90,695	90,695	1.6%	40.6%
TOTAL U.S. EXPORTS						553,437	553,437	-2.1%	42.6%
IMPORTS									
SOFTWOOD LUMBER	MMBF	1,024.1	1,024.1	11.5%	-14.9%	215,876	215,876	12.6%	-22.7%
From Canada	MMBF	1,018.7	1,018.7	12.0%	-14.7%	213,586	213,586	13.0%	-23.1%
SOFTWOOD LOGS	MMBF	1.1	1.1	89.4%	-30.7%	448	448	40.9%	-48.1%
SOFTWOOD PLYWOOD	MMSF 3/8"	3.3	3.3	-13.9%	84.0%	1,293	1,293	-11.8%	74.5%
HARDWOOD LUMBER	MMBF	24.0	24.0	29.0%	-10.1%	17,030	17,030	32.0%	13.8%
HARDWOOD LOGS	MMBF	1.1	1.1	1.9%	-49.1%	1,198	1,198	0.8%	-34.9%
HARDWOOD VENEER	MMSFsurf	128.3	128.3	NA	NA	12,739	12,739	-0.1%	-13.6%
HARDWOOD PLYWOOD	MMSFsurf	197.1	197.1	-0.9%	-31.7%	42,862	42,862	44.7%	46.0%
HARDBOARD	MMSF 1/8"	38.6	38.6	-2.5%	-30.6%	2,679	2,679	-2.5%	-11.3%
PARTICLEBOARD	MMSF 3/4"	30.2	30.2	-13.3%	-25.8%	8,342	8,342	-1.4%	-14.2%
MDF	MMSF 3/4"	1.7	1.7	21.0%	-70.9%	454	454	61.6%	-76.9%
ALL OTHER						106,895	106,895	2.4%	6.1%
TOTAL U.S. IMPORTS						409,979	409,979	12.0%	-10.3%

Notes: (1) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table.
(2) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.
(3) Imports of other pine lumber for the period July 1989 - January 1990 were adjusted based on average per unit value of imports during the first six months of 1989. Hence, NFPA-reported softwood lumber imports vary from official government estimates.

Source: U.S. Department of Commerce, FAS.



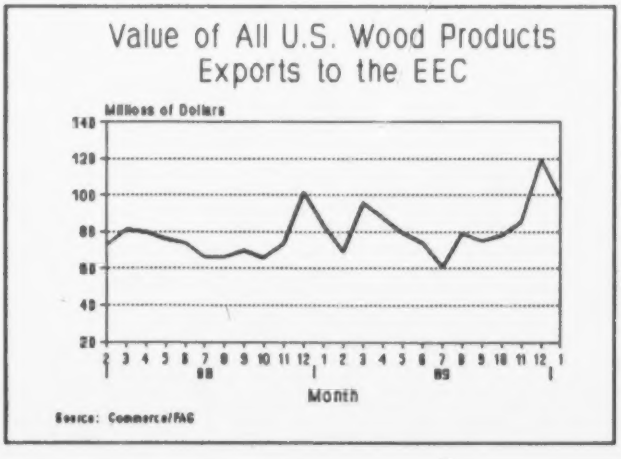


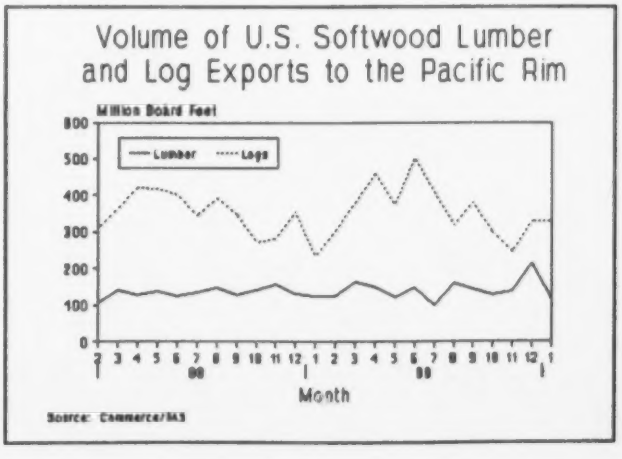
U.S. EXPORTS TO MAJOR MARKETS

		VOLUME				VALUE (F.A.S. Thousands of Dollars)			
		Jan. '90	% Change From Dec. '89	YTD '90	% Change From YTD '89	Jan. '90	% Change From Dec. '89	YTD '90	% Change From YTD '89
EUROPEAN ECONOMIC COMMUNITY									
Softwood Lumber	MBF	31,277	-13.1%	31,277	-4.3%	24,417	-11.4%	24,417	52.9%
Softwood Logs	MBF	1,841	129.8%	1,841	89.0%	766	106.5%	766	171.6%
Softwood Plywood	MSF 3/8"	110,693	-53.5%	110,693	-3.8%	20,807	-58.2%	20,807	9.1%
Hardwood Lumber	MBF	23,303	29.1%	23,303	NA	26,283	29.8%	26,283	39.0%
Hardwood Logs	MBF	5,463	4.0%	5,463	-66.9%	8,211	5.0%	8,211	-41.2%
Hardwood Veneer	MSFsurf	NA	NA	NA	NA	9,618	57.4%	9,618	90.4%
Particleboard	MSF 3/4"	792	-24.5%	792	231.2%	307	-24.4%	307	145.6%
MDF	MSF 3/4"	194	-1.4%	194	-62.6%	93	-14.7%	93	-63.4%
Hardboard	MSF 1/8"	1,298	560.1%	1,298	-82.0%	118	151.1%	118	-84.2%
Other		NA	NA	NA	NA	7,601	14.5%	7,601	-19.6%
Subtotal						98,221	-17.5%	98,221	17.2%
PACIFIC RIM									
Softwood Lumber	MBF	113,850	-46.9%	113,850	-7.9%	50,898	-9.3%	50,898	25.0%
Softwood Logs	MBF	328,740	0.3%	328,740	41.5%	172,701	-3.0%	172,701	57.5%
Softwood Plywood	MSF 3/8"	NA	NA	NA	NA	101	-71.9%	101	-75.2%
Hardwood Lumber	MBF	18,887	6.6%	18,887	NA	18,512	8.2%	18,512	26.0%
Hardwood Logs	MBF	5,976	6.0%	5,976	-36.2%	8,022	10.0%	8,022	-10.7%
Hardwood Veneer	MSFsurf	NA	NA	NA	NA	2,984	26.7%	2,984	63.0%
Particleboard	MSF 3/4"	6,891	-21.1%	6,891	2.6%	1,379	-25.2%	1,379	-20.5%
MDF	MSF 3/4"	8,585	10.6%	8,585	368.7%	2910	13.4%	2,910	227.3%
Hardboard	MSF 1/8"	8,092	42.3%	8,092	-45.7%	741	25.2%	741	-39.8%
Other		NA	NA	NA	NA	44,684	-16.2%	44,684	29.6%
Subtotal						302,932	-5.2%	302,932	41.1%

Notes: (1) EEC countries include: Belgium & Luxembourg, Denmark, France, West Germany, Greece, Ireland, Italy, Netherlands, Portugal, Spain, United Kingdom. PACIFIC RIM countries include: Australia, China, Japan, South Korea, Taiwan, Singapore and Hong Kong.
(2) Volume data may contain errors because of transition to the HS system of tariff classification. Commerce data reported in metric units under the HS are converted to U.S. standard units of measure for this table
(3) Because of new HS classifications, certain year-to-year changes are not meaningful and, thus, are noted with an NA.
(4) Because of revisions made to data on hardwood lumber exports, year-to-year changes are not meaningful.

Source: U.S. Department of Commerce, FAS.





HOUSING STARTS

	Feb. '90	Jan. '90	Feb. '89	2 mo. '90	2 mo. '89
		(Thousands of Units)			
NEW HOUSING UNITS STARTED					
Total Private	85.8	100.2	85.8	186.0	0.1%
New Private Starts:					
Seas. Adj. Annual Rate	1,477	1,588	1,454	NA	NA
Northeast	219	176	219	NA	NA
Midwest	271	176	267	NA	NA
South	604	526	571	NA	NA
West	383	504	397	NA	NA
Single-Family					
Proportion of Total	69.1%			72.5%	
	Jan. '90	Dec. '89	Jan. '89	1 mo. '90	1 mo. '89
Shipment of Mobile Homes	13,400	11,700	15,300	13,400	-12.4%

INDUSTRY EMPLOYMENT

	Jan. '90	----% Change From--- Dec. '89	Jan. '89
	(Thousands of Employees)		
TOTAL EMPLOYMENT (Seasonally Adj.)			
All Industries	109,823	0.3%	2.2%
All Manufacturing Industries	19,377	-0.6%	-1.4%
Lumber and Wood Products	771	0.7%	-1.7%
Furniture and Fixtures	521	-0.4%	-2.1%